



## **MAT ABACUS CFA Fee Schedule**

### **CFA Classes for NOVEMBER 2023 Examination Sitting**

	<b>TUITION FEES</b>		
<b>US Dollars (\$)</b>	<b>Semester 1</b>	<b>Semester 2</b>	<b>Total</b>
CFA LEVEL 1	\$700.00	\$600.00	\$1,300.00
CFA LEVEL 2	\$800.00	\$700.00	\$1,500.00
CFA LEVEL 3*	\$800.00	\$700.00	\$1,500.00

ABOVE FEES ARE FOR TUITION ONLY. EXAMINATION FEES SHOULD BE PAID DIRECT TO THE CFA INSTITUTE. *All exams are transitioning to CBT by 2021*

Current fees and deadlines at the time of printing are:

<b>Deadlines:</b>	<b>Early TBA 11:59 p.m. ET</b>	<b>Standard TBA 11:59 p.m. ET</b>
First-time Enrollment Fee:	US\$450 <sup>‡</sup>	US\$450 <sup>‡</sup>
Exam Fee:	US\$900 <sup>‡</sup>	US\$1200 <sup>‡</sup>

Please check the following website for updates and other terms and conditions:

See [https://www.cfainstitute.org/programs/cfaprogram/register/Pages/fee\\_schedule.aspx](https://www.cfainstitute.org/programs/cfaprogram/register/Pages/fee_schedule.aspx)

<sup>‡</sup>EASTERN TIME, UNITED STATES OF AMERICA

Note you are responsible for ensuring your own personal registration for examinations, and MAT ABACUS cannot accept any responsibility for a candidate who fails to complete registration on time.

The exam registration fee covers the cost of the eBook (contains the complete curriculum you need to study). You may purchase a print version of the curriculum (available for a non-refundable fee of US\$150, plus any fees associated with shipping) at the same time you register for an exam, or later.

**RANGE OF COURSES:** MAT ABACUS reserves the right to vary or cancel any of the courses described in this schedule, or alter the composition of the relevant lecturing team as well as the venue for lectures should the circumstances so require.

**REPEAT PAPER DISCOUNTS** MAT ABACUS provides a very high standard of tuition, and MAT ABACUS students have exceptionally high pass rates. Nevertheless, MAT ABACUS cannot guarantee that all students will pass all papers. To underwrite the quality of the tuition provided, MAT ABACUS offers a discount scheme for students who having studied with MAT ABACUS, need to re-sit. For approved applications, students will be given a 20% discount on the tuition fees.

This repeat paper discount will **ONLY** be availed for the same CFA courses(s) **you registered and paid at MAT ABACUS at the last semester.**

**NB** Students who are allowed a repeat paper discount, will only be issued with new course material, (where applicable) if the material has changed since the previous sitting.

**ADVANCE PAYMENT DISCOUNTS.** Students, who fully pay for Semester 1 tuition before 15<sup>th</sup> Feb, 2023, and Semester 2 Tuition by 15<sup>th</sup> June 2023, may be entitled to an advance payment discount. This discount (is subject to change and) is currently set at 10%.

## **MAT ABACUS PAYMENT TERMS AND CONDITIONS OF ENROLLMENT**

**DISCOUNT APPLICATIONS** Note that if you been allowed a repeat paper discount you will **not** be eligible for an advance payment discount, and vice versa. To obtain any of the discounts, please complete a discount application form at the time of enrollment. **NB. There are no discounts for students with outstanding fees.**

**OUTSTANDING BALANCES:** **No new enrollment into a course will be accepted if there are any outstanding balances from any previously enrolled courses.**

**ENROLLMENT - TUITION COURSES:** For a student to be enrolled for CFA tuition courses, the enrollment form must be completed and accompanied with an identification card/document, along with full fees or a minimum deposit of **US\$400 per Semester 1 course, and \$500 for Semester 2 course.** Students will not be enrolled unless these minimum fees are paid, and will not receive any course material until full fees are paid. Any student who has not paid the minimum deposit by the third class of the course will not be allowed to enter class.

Sponsored students will not be enrolled without either the minimum deposit or an accepted letter of sponsorship. Students who pay for themselves and are subsequently sponsored will obtain a full refund of their own payment.

**PAYMENT OF FEES:** Once enrolled, **students are obliged to pay the balance of any outstanding Semester 1 Course fees not later than 31<sup>st</sup> March, 2023, and 30<sup>th</sup> June 2023 for Semester 2 Courses.** Any student with any fees outstanding after these dates will be refused entry to any class or access to other MAT ABACUS facilities and will need to make a special arrangement with the administration to continue studying.

**EXAMINATION FEES.** Your tuition fees are for classes only. Your full registration, examination and subscription fees must be submitted to the CFA by the deadline(s) **set by the CFA.** We strongly encourage early registration and payment to the CFA, since this will allow you time to make corrections should there be any errors on your registration(s)

**Every student is responsible for their own examination registration and payment. MAT ABACUS has no authority over examination registrations and deadlines, and cannot accept any responsibility if a student fails to register with, or pay to the CFA Institute in time. In the event of any doubt whatsoever over examination matters, you must contact CFA Directly:**

**Email:** [info@cfainstitute.org](mailto:info@cfainstitute.org)

**Telephone:** +1 (434) 951-5499

**Fax:** +1 (434) 951-5262

**ADMITTANCE TO CLASS:** Students will be required to show their duplicate enrollment form and proof of identity to enter the class or use other college facilities, and are therefore instructed **to carry both the duplicate enrollment form and an identity which includes a photograph** when in the college to minimize inconvenience. Students who do not have a suitable identity card should make an appointment with the administration to arrange an alternative means of identification. **Without this duplicate enrollment form and an accepted ID you may be refused admittance to class or use of college facilities.** Enrollment for CFA course in this semester, entitles the student to access MAT ABACUS facilities from the date of enrollment up to and including 15<sup>th</sup> Jan 2021 or Nov 15<sup>th</sup> 2021 ONLY.

**No refunds or transfers** will be allowed once a course has commenced or course material has been issued.

All applications for **deferments** must be notified in writing within four *weeks of commencement* for tuition courses. Retrospective applications (i.e. after these times) will strictly be rejected. NB. A course may only be deferred once, and then only to the same semester the following year.

There are **no discounts, refunds, transfers or deferrals** for late enrollments or for non-attendance of classes.