

CFA Level 1 2024

SEMESTER 1

Dates	Area	Exam Weight	Reading	Topic	Topic Area	Tutor	
29 January 2024	Quantitative Methods	6-9%		1	Rates and Returns	Zac Kisesi	
30 January 2024	Quantitative Methods		1	Time Value of Money in Finance	Zac Kisesi		
31 January 2024	Quantitative Methods		1	Statistical Measures of Asset Returns	Zac Kisesi		
05 February 2024	Quantitative Methods		1	Probability Trees and Conditional Expectations	Zac Kisesi		
06 February 2024	Quantitative Methods		1	Portfolio Mathematics	Zac Kisesi		
07 February 2024	Quantitative Methods		1	Simulation Methods	Zac Kisesi		
12 February 2024	Quantitative Methods		1	Estimation and Inference	Zac Kisesi		
13 February 2024	Quantitative Methods		1	Hypothesis Testing	Zac Kisesi		
14 February 2024	Quantitative Methods		1	Parametric and Non-Parametric Tests of Independence	Zac Kisesi		
19 February 2024	Quantitative Methods		1	Simple Linear Regression	Zac Kisesi		
20 February 2024	Quantitative Methods	1	Introduction to Big Data Techniques	Zac Kisesi			
21 February 2024	Equity Investments	11-14%		5	Market Organization and Structure	Lisa Oyella	
26 February 2024	Equity Investments		5	Security Market Indexes	Lisa Oyella		
27 February 2024	Equity Investments		5	Market Efficiency	Lisa Oyella		
28 February 2024	Equity Investments		5	Overview of Equity Securities	Lisa Oyella		
04 March 2024	Equity Investments		5	Company Analysis: Past and Present	Lisa Oyella		
05 March 2024	Equity Investments		5	Industry and Competitive Analysis	Lisa Oyella		
06 March 2024	Equity Investments		5	Company Analysis: Forecasting	Lisa Oyella		
11 March 2024	Equity Investments		5	Equity Valuation: Concepts and Basic Tools	Lisa Oyella		
12 March 2024	Fixed Income		11-14%		6	Fixed-Income Instrument Features	Daniel Muttu
13 March 2024	Fixed Income			6	Fixed-Income Cash Flows and Types	Daniel Muttu	
14 March 2024	Fixed Income	6		Fixed-Income Issuance and Trading	Daniel Muttu		
18 March 2024	Fixed Income	6		Fixed-Income Markets for Corporate Issuers	Daniel Muttu		
19 March 2024	Fixed Income	6		Fixed-Income Markets for Government Issuers	Daniel Muttu		
20 March 2024	Fixed Income	6		Fixed-Income Bond Valuation: Prices and Yields	Daniel Muttu		
21 March 2024	Fixed Income	6		Yield and Yield Spread Measures for Fixed-Rate Bonds	Daniel Muttu		
25 March 2024	Fixed Income	6		Yield and Yield Spread Measures for Floating-Rate Instruments	Daniel Muttu		
26 March 2024	Fixed Income	6		The term Structure of Interest Rates: Spot, Par, and Forward Curves	Daniel Muttu		
27 March 2024	Fixed Income	6		Interest Rate Risk and Return	Daniel Muttu		
28 March 2024	Fixed Income	6	Yield-Based Bond Duration Measures and Properties	Daniel Muttu			

01 April 2024	Fixed Income		6	Yield-Based Bond Convexity and Portfolio Properties	Daniel Muttu
02 April 2024	Fixed Income		6	Curve-Based and Empirical Fixed-Income Risk Measures	Daniel Muttu
03 April 2024	Fixed Income		6	Credit Risk	Daniel Muttu
04 April 2024	Fixed Income		6	Credit Analysis for Government Issuers	Daniel Muttu
08 April 2024	Fixed Income		6	Credit Analysis for Corporate Issuers	Daniel Muttu
09 April 2024	Fixed Income		6	Fixed-Income Securitization	Daniel Muttu
10 April 2024	Fixed Income		6	Asset-Backed Security (ABS) Instrument and Market Features	Daniel Muttu
11 April 2024	Fixed Income		6	Mortgage-Backed Security (MBS) Instrument and Market Features	Daniel Muttu
15 April 2024	Financial Statement Analysis	11-14%	3	Introduction to Financial Statement Analysis	George J Otim
16 April 2024	Financial Statement Analysis		3	Analyzing Income Statements	George J Otim
17 April 2024	Financial Statement Analysis		3	Analyzing Balance Sheets	George J Otim
18 April 2024	Financial Statement Analysis		3	Analyzing Statements of Cash Flows I	George J Otim
22 April 2024	Financial Statement Analysis		3	Analyzing Statements of Cash Flows II	George J Otim
23 April 2024	Financial Statement Analysis		3	Analysis of Inventories	George J Otim
24 April 2024	Financial Statement Analysis		3	Analysis of Long-Term Assets	George J Otim
25 April 2024	Financial Statement Analysis		3	Topics in Long-Term Liabilities and Equity	George J Otim
29 April 2024	Financial Statement Analysis		3	Analysis of Income Taxes	George J Otim
30 April 2024	Financial Statement Analysis		3	Financial Reporting Quality	George J Otim
02 May 2024	Financial Statement Analysis		3	Financial Analysis Techniques	George J Otim
03 May 2024	Financial Statement Analysis		3	Introduction to Financial Statement Modeling	George J Otim
06 May 2024	Corporate Issuers	6-9%	4	Organizational Forms, Corporate Issuer Features, and Ownership	Dickson Sempuya
07 May 2024	Corporate Issuers		4	Investors and Other Stakeholders	Dickson Sempuya
08 May 2024	Corporate Issuers		4	Corporate Governance: Conflicts, Mechanisms, Risks, and Benefits	Dickson Sempuya
13 May 2024	Corporate Issuers		4	Working Capital and Liquidity	Dickson Sempuya
14 May 2024	Corporate Issuers		4	Capital Investments and Capital Allocation	Dickson Sempuya
15 May 2024	Corporate Issuers		4	Capital Structure	Dickson Sempuya
20 May 2024	Corporate Issuers		4	Business Models	Dickson Sempuya
21 May 2024	Portfolio Management	8-12%	9	Portfolio Risk and Return: Part I	Daniel Muttu
22 May 2024	Portfolio Management		9	Portfolio Risk and Return: Part II	Daniel Muttu
27 May 2024	Portfolio Management		9	Portfolio Management: An Overview	Daniel Muttu
28 May 2024	Portfolio Management		9	Basics Of Portfolio Planning and Construction	Daniel Muttu
29 May 2024	Portfolio Management		9	The Behavioral Biases of Individuals	Daniel Muttu
04 June 2024	Portfolio Management		9	Introduction to Risk Management	Daniel Muttu

05 June 2024	Derivatives	5-8%	7	Derivative Instrument and Derivative Market Features	Brian Dujanga
06 June 2024	Derivatives		7	Forward Commitment and Contingent Claim Features and instruments	Brian Dujanga
07 June 2024	Derivatives		7	Derivative Benefits, Risks, and Issuer and Investor Uses	Brian Dujanga
10 June 2024	Derivatives		7	Arbitrage, Replication, and the Cost of Carry in Pricing Derivatives	Brian Dujanga
11 June 2024	Derivatives		7	Pricing and Valuation of Forward Contracts and for an Underlying with Varying Maturities	Brian Dujanga
12 June 2024	Derivatives		7	Pricing and Valuation of Futures Contracts	Brian Dujanga
13 June 2024	Derivatives		7	Pricing and Valuation Of Interest Rates and Other Swaps	Brian Dujanga
17 June 2024	Derivatives		7	Pricing and Valuation Of Options	Brian Dujanga
18 June 2024	Derivatives		7	Option Replication Using Put-Call Parity	Brian Dujanga
19 June 2024	Derivatives		7	Valuing a Derivative Using a One-Period Binomial Model	Brian Dujanga

20 June 2024	Alternative Investments	7-10%	8	Alternative Investment Features, Methods, and Structures	Brian Dujanga
24 June 2024	Alternative Investments		8	Alternative Investment Performance and Returns	Brian Dujanga
25 June 2024	Alternative Investments		8	Investments in Private Capital: Equity and Debt	Brian Dujanga
26 June 2024	Alternative Investments		8	Real Estate and Infrastructure	Brian Dujanga
27 June 2024	Alternative Investments		8	Natural Resources	Brian Dujanga
01 July 2024	Alternative Investments		8	Hedge Funds	Brian Dujanga
02 July 2024	Alternative Investments		8	Introduction to Digital Assets	Brian Dujanga

03 July 2024	Economics	6-9%	2	The Firm and Market Structures	Alan Lwetabe
08 July 2024	Economics		2	Understanding Business Cycles	Alan Lwetabe
09 July 2024	Economics		2	Fiscal Policy	Alan Lwetabe
10 July 2024	Economics		2	Monetary Policy	Alan Lwetabe
15 July 2024	Economics		2	Introduction to Geopolitics	Alan Lwetabe
16 July 2024	Economics		2	International Trade	Alan Lwetabe
17 July 2024	Economics		2	Capital flows and the FX Market	Alan Lwetabe
22 July 2024	Economics		2	Exchange Rate Calculations	Alan Lwetabe

23 July 2024	Ethics & Professional Standards	15-20%	10	Ethics and Trust in the investment Profession	Lisa Oyella
24 July 2024	Ethics & Professional Standards		10	Code of Ethics and Standards of Professional Conduct	Lisa Oyella
29 July 2024	Ethics & Professional Standards		10	Guidance for Standards 1-VII	Lisa Oyella