

MAT ABACUS P. O. Box 27800, Kampala. Tel: 0414-258461, 0393-254916

Plot 1, Second Street, Industrial Area, Kampala.

Email: info@matabacus.ac.ug



Website: www.matabacus.ac.ug

MAT ABACUS CFA Fee Schedule CFA Classes for November 2024 Examination Sitting

	TUITION FEES		
US Dollars (\$)	Semester 1	Semester 2	Total
CFA LEVEL I	\$700.00	\$600.00	\$1,300.00
CFA LEVEL 2	\$800.00	\$700.00	\$1,500.00
CFA LEVEL 3*	\$800.00	\$700.00	\$1,500.00

ABOVE FEES ARE FOR TUITION ONLY. EXAMINATION FEES SHOULD BE PAID DIRECT TO THE CFA INSTITUTE. *All exams are transitioning to CBT by 2021*Current fees and deadlines at the time of printing are:

Deadlines:	Early TBA 11:59 p.m. ET	Standard TBA 11:59 p.m. ET
First-time EnrollmentFee:	US\$450 [‡]	US\$450 [‡]
Exam Fee:	US\$940 [‡]	US\$1250 [‡]

Please check the following website for updates and other terms and conditions: See https://www.cfainstitute.org/programs/cfaprogram/register/Pages/fee_schedule.aspx ‡EASTERN TIME, UNITED STATES OF AMERICA

Note you are responsible for ensuring your own personal registration for examinations, and MAT ABACUS cannot accept anyresponsibility for a candidate who fails to complete registration on time.

The exam registration fee covers the cost of the eBook (contains the complete curriculum you need to study). You may purchase aprint version of the curriculum (available for a non-refundable fee of US\$150, plus ay fees associated with shipping) at the same time you register for an exam, or later.

<u>RANGE OF COURSES:</u> MAT ABACUS reserves the right to vary or cancel any of the courses described in this schedule, or alter the composition of the relevant lecturing team as well as the venue for lectures should the circumstances sorequire.

 $\label{eq:reconstruction} \frac{\textbf{REPEATPAPERDISCOUNTS}}{\textbf{Students have exceptionally high pass rates}. Nevertheless, MATABACUS cannot guarantee that all students will pass all papers. To underwrite the quality of the tuition provided, MATABACUS offers a discount scheme for students who having studied with MATABACUS, need to re-sit. For approved applications, students will be given a 20% discount on the tuition fees.$

This repeat paper discount will **ONLY** be availed for the same CFA courses(s) **you registered and paid at MAT ABACUS** at the last semester.

NBStudentswhoareallowedarepeatpaperdiscount, will only be issued with new course material, (where applicable) if the material has changed since the previous sitting.

<u>ADVANCE PAYMENT DISCOUNTS</u>. Students, who fully pay for Semester 1 tuition before 15th Feb, 2024, and Semester 2 Tuition by 15th June 2024, may be entitled to an advance payment discount. This discount (is subject to change and) is currently set at 10%.

MAT ABACUS PAYMENT TERMS AND CONDITIONS OF ENROLLMENT

<u>DISCOUNT APPLICATIONS</u> Note that if you been allowed a repeat paper discount you will **not** be eligible for an advance payment discount, and vice versa. To obtain any of the discounts, please complete a discount application formatthetime of enrollment. **NB. There are nodiscounts for students with standing fees**

<u>OUTSTANDING BALANCES: No new enrollment into a course will be accepted if there are any outstanding balances</u> from any previously enrolled courses.

ENROLLMENT -TUITION COURSES: For a student to be enrolled for CFA tuition courses, an on-enrollment enrollment must be completed through **www.matabacus.ac.ug**, along with full fees or a minimum deposit of **US\$400 per Semester 1 course**, and **\$500 for Semester 2 course**. Students will not be enrolled unless these minimum fees are paid, and will not receive any course material until full fees are paid. Any student who has not paid the minimum deposit by the third class of the course will not be allowed to enter class/LMS

Sponsored students will not be enrolled without either the minimum deposit or an accepted letter of sponsorship. Students who pay for themselves and are subsequently sponsored will obtain a full refund of their own payment.

<u>PAYMENT OF FEES</u>: Once enrolled, <u>students are obliged to pay the balance of any outstanding</u> Semester 1 Course fees not <u>later than 31st March, 2024</u>, and 30th <u>June 2024</u> for Semester 2 Courses. Any student with any fees outstanding after these dates will be refused entry to any class or access to other MAT ABACUS facilities and will need to make a special arrangement with the administration to continue studying.

EXAMINATION FEES. Your tuition fees are for classes only. Your full registration, examination and subscription fees must be submitted to the CFA by the deadline(s) **set by the CFA**. We strongly encourage early registration and payment to the CFA, since this will allow you time to make corrections should there be any errors on your registration(s)

Every student is responsible for their own examination registration and payment. MAT ABACUS has no authority over examination registrations and deadlines, and cannot accept any responsibility if a student fails to register with, or pay to the CFA Institute in time. In the event of any doubt whatsoever over examination matters, you must contact CFA Directly:

Email: info@cfainstitute.org
Telephone: +1 (434) 951-5499

Fax: +1 (434) 951-5262

<u>ADMITTANCE TO CLASS</u>: Students will be required to show their enrollment reference and proof of identity to enter the class or use other college facilities, and are therefore instructed to know enrollment reference number and an identity which includes a photograph when in the college to minimize inconvenience. Students who do not have a suitable identity card should make an appointment with the administration to arrange an alternative means of identification. Without anaccepted ID your may be refused admittance to class or use of college facilities. Enrollment for CFA course in this semester, entitles the student to access MAT ABACUS facilities from the date of enrollment up to and including 15th Jan 2024 or Nov 30th 2024 ONLY.

No refunds or transfers will be allowed once a course has commenced or course material has been issued.

All applications for <u>deferments</u> must be notified in writing within four *weeks of commencement* for tuition courses. Retrospective applications (i.e. after these times) will strictly be rejected. NB. A course may only be deferred once, and then only to the same semester the following year.

There are no discounts, refunds, transfers or deferrals for late enrollments or for non-attendance of classes.